

April 08, 2019

**Bombay Stock Exchange Limited,
Listing Department,
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001**

Ref: Security Code: 523483

Sub.: Public Announcement for filing of the Draft Letter of Offer for the proposed Rights Issue of Equity Shares to the existing members of the Company.

Dear Sir,

We wish to inform you that Pursuant to the Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ('the Regulations'), please find enclosed herewith copy of the Published Public Announcement for the filing of the Draft Letter of Offer for the Proposed Rights Issue of Equity Shares to the existing members of the Company published by the Company in the newspapers i.e. 'Business Standard' (English), (Hindi) and Varta Bharti on 6th April, 2019.

Kindly take the above information on your records.

Thanking You

Yours faithfully,

For PACIFIC INDUSTRIES LIMITED



(Sachin Shah)
Company Secretary

CIN: L14101KA1989PLC062041

REGISTERED OFFICE:

Survey No. 13, N.H. 48, Kempalinganahalli Village, Nelamangala Taluk, Bangalore (R) 562123 Karnataka, INDIA

Visit us at : www.pacificindustriesltd.com, E-mail: pilnorth@pacificgranites.com, pilsouth@pacificgranites.com

Udaipur Phone: +91-294-2440933 / 2440934 / 2440388 / 2440196, Fax No. : +91-294-2440780

Bangalore Phone : +91-80-27723004, +91-80-27725976, Fax : +91-80-27723005

(This is a public announcement for information purposes only and not for publication or distribution and is not an Offer Document) (Not for Distribution out of India)

PACIFIC INDUSTRIES LIMITED

Our Company was incorporated as a public limited company under the Companies Act, 1956, at Jaipur, Rajasthan, as Pacific Granites Limited. Our Company was granted a certificate of incorporation and certificate of commencement of business dated July 13, 1989 and August 28, 1989, respectively, by the Registrar of Companies, Rajasthan. Thereafter, the name of our Company was changed to Pacific Industries Limited and a fresh certificate of incorporation, consequent upon change of name, was issued by the Registrar of Companies on November 25, 1994. The registered office of our Company was shifted from the state of Rajasthan to the state of Karnataka pursuant to the order passed by the Hon'ble Company Law Board, New Delhi Bench on November 30, 2011.

Registered Office: Survey No. 13, National Highway 48, Kempalinganahalli Village, Nelamangala Taluk, Bangalore (R) 562123 Karnataka
Corporate Office: Village Sapetia, Brahmano Ka Guda, Bedla Udaipur 313004, Rajasthan
Corporate Identification Number: L14101KA1989PLC062041
Contact Person: Mr. Sachin Shah, Company Secretary and Compliance Officer
 Tel: +91-294-2440196/2440388/2440933/2440934; Fax: +91-294-2440780 (Udaipur)
 Tel: 080 7723004 /7725974; Fax: 080 7723005; (Bangalore)
E-mail: pilnorth@pacificgranites.com; pacificindustries@rediffmail.com
Website: www.pacificindustriesltd.com

PROMOTERS OF THE COMPANY: - MR. JAGDISH PRASAD AGARWAL, MRS. GEETA DEVI AGARWAL AND MR. KAPIL AGARWAL

ISSUE OF UP TO [x] EQUITY SHARES WITH A FACE VALUE OF Rs. 10 EACH FOR CASH AT A PRICE OF Rs.[x] PER EQUITY SHARE (INCLUDING PREMIUM OF Rs.[x] PER EQUITY SHARE) ("RIGHTS EQUITY SHARE") FOR AN AMOUNT AGGREGATING UPTO 2500 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF PACIFIC INDUSTRIES LIMITED ("THE COMPANY" OR THE "ISSUER") IN THE RATIO OF [x] EQUITY SHARE FOR EVERY [x] FULLY PAID-UP EQUITY SHARE(S) (I.E., [x]) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON [x], 2019 (THE "ISSUE").

This public announcement is being made in compliance with the provisions of Regulation 72(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended (the "SEBI ICDR Regulations") to state that Pacific Industries Limited is proposing, subject to requisite approvals, market conditions and other considerations, an issue of equity shares to the equity shareholders on rights basis and has filed the Draft Letter of Offer ("DLOF") dated March 5, 2019 with the Securities and Exchange Board of India ("SEBI") on March 18, 2019.

Pursuant to the Regulation 72(1) of the SEBI ICDR Regulations, the DLOF filed with SEBI is open for public comments, if any. The DLOF is hosted on the website of SEBI at www.sebi.gov.in, website of the recognised stock exchange where the shares of the Company are listed i.e. BSE Limited at www.bseindia.com and website of the lead manager i.e. IndiaNivesh Corporate Finance Private Limited at www.indianivesh.in. All members of the public are hereby invited to provide their comments on the DLOF to SEBI with respect to the disclosures made in the DLOF. The public is requested to send a copy of the comments to SEBI, to the Company and to the Lead Manager to the issue at their respective addresses mentioned herein. All comments must be received by the Company or by the Lead Manager on or before 05.00 p.m. by April 26, 2019.

This announcement has been prepared for publication in India and may not be released in any other jurisdiction. Please note the distribution of the DLOF and issue of equity shares on rights basis to person in certain jurisdictions outside India may be restricted by legal requirements prevailing in those jurisdictions. Accordingly, any person who acquires Rights entitlement or Rights Equity shares will be deemed to have declared, warranted and agreed that at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, such person is not and will not be in the United States and/or in the restricted jurisdictions. The Rights Equity Shares of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or in any other jurisdiction which have any restrictions in connection with offering, issuing and allotting Rights Equity Shares within its jurisdictions, and/or to its citizens. The offering to which the DLOF relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States or any other jurisdiction other than India or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements.

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The securities being offered in the Issue have not been recommended or approved by Securities and Exchange Board of India (the "SEBI") nor does SEBI guarantee the accuracy or adequacy of this Draft Letter of Offer. Investors are advised to refer to the "Risk Factors" on page 16 of the Draft Letter of Offer before making an investment in the Issue.

Note: Capitalised terms not defined herein shall have same meanings ascribed to such terms in the DLOF.

LEAD MANAGERS TO THE ISSUE



IndiaNivesh Corporate Finance Private Limited
 1706, 17th floor, Lodha Supremus, Senapati Bapat Marg, Lower Parel,
 Mumbai 400013. Tel: +91 22 6240 6240 Fax: +91 22 6240 6241
 E-mail: icfpl@indianivesh.in Website: www.indianivesh.in
Contact Person: Mr. Jinesh Doshi
SEBI Registration Number: INM000012403

For Pacific Industries Limited
 Sd/-

Date: April 5, 2019
 Place: Udaipur
 Sachin Shah
 Company Secretary & Compliance Officer

Disclaimer: Pacific Industries Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue equity shares on rights basis and has filed the Draft Letter of Offer with the Securities and Exchange Board of India (SEBI). The Draft Letter of Offer is available on the websites of SEBI at www.sebi.gov.in and the website of the Lead Manager at IndiaNivesh Corporate Finance Private Limited at www.indianivesh.in. Investors should note that investment in securities involves high degree of risk and are requested to refer to the "Risk Factors" on page 16 of the Draft Letter of Offer before making an investment in the Issue.

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E-mail: pilnorth@pacificgranites.com; pacificindustries@rediffmail.com

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LEAD MANAGERS TO THE ISSUE



IndiaNivesh Corporate Finance Private Limited

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E-mail: icfpl@indianivesh.in Website: www.indianivesh.in

Contact Person: Mr. Jinesh Doshi

SEBI Registration Number: INM000012403

For **Pacific Industries Limited**

Sd/-

Date: April 5, 2019

Sachin Shah

Place: Udaipur

Company Secretary & Compliance Officer

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