

May, 12th 2020

**Bombay Stock Exchange Limited,
Listing Department,
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001**

Ref: Security Code: 523483

**Subject: SEBI Circular No. SEBI/HO,CDHS/CIR/P/2018/144
dated November 26, 2018 - Fund raising by issuance of Debt
Securities by large Entities.**

With reference to the above SEBI Circular dated November 26, 2018 in respect of Fund raising by issuance of Debt Securities by Large Entities (LC), in this regard we submit that our Company PACIFIC INDUSTRIES LIMITED does not fall under Large Corporate (LC) Category as per the framework provided in the aforesaid circular.

Kindy take the above information on your records.

Thanking You

Yours faithfully,

For PACIFIC INDUSTRIES LIMITED


(Sachin Shah)
Company Secretary



CIN: L14101KA1989PLC062041

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