

February 02, 2023

**Sr. General Manager
Listing Operations,
BSE Limited,
1st Floor, P.J.Towers, Dalal Street,
Mumbai – 400 001.**

Dear Sir/Madam

Sub: Update on the issue of equity shares of the Company by way of a rights issue for an aggregate amount of up to Rs. 47,90,39,175/- (Rs. Forty-Seven Crore Ninety Lakhs Thirty Nine Thousand One Hundred Seventy Five Only) of Pacific Industries Limited (the "Rights Issue").

Please take note that the Company's Rights Issue closed for subscription today, i.e., February 02, 2023.


Based on preliminary information received, we write to inform you that the Rights Issue has been over-subscribed by approx. 1.41 times as interim BSE ASBA Bid File Received by RTA.


The applications received in the Rights Issue are subject to verification and clearing of payments, as applicable, and finalization of the basis of allotment.

Thanking you,

Yours sincerely,

For **Pacific Industries Limited**


Sachin Shah
Company Secretary



CIN: L14101KA1989PLC062041

REGISTERED OFFICE:

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