

PACIFIC INDUSTRIES LIMITED

Our Company was incorporated under the name of Pacific Granites Limited on July 13, 1989 at Jaipur, Rajasthan as a Public Limited Company under the Companies Act, 1956. The certificate of commencement of business was issued by the ROC, Jaipur, Rajasthan on August 28, 1989 and the name of the Company was changed to "Pacific Industries Limited" and a fresh certificate of incorporation dated November 25, 1994 was obtained. The registered office of our Company was shifted from the state of Rajasthan to the state of Karnataka pursuant to the order passed by the Hon'ble Company Law Board, New Delhi Bench on November 30, 2011. For details of change in the name and address of Registered Office of our Company, please see chapter titled "General Information" beginning on page 45 of the Letter of Offer.

Registered Office: Survey No.13, N.H.48, Kempalinganahalli, Nelamangala Taluka Bangalore 562123, Karnataka, India | Telephone: 080 7723004 | Fax: 080 7723005 | Email: pilnorth@pacificgranites.com; pacificind@rediffmail.com
Corporate Office: Village Sapetia, Brahmano Ka Guda, Beda, Udaipur 313004 | Telephone: 0294 2440196/2440388/2440933/2440934 | Fax: 0294 2440780;
Contact Person: Mr. Sachin Shah, Company Secretary and Compliance Officer | Email: companyssecretary@pacificindustriesltd.com; | Website: www.pacificindustriesltd.com | Corporate Identity Number: L14101KA1989PLC062041

ISSUE OF UP TO 20,94,825 EQUITY SHARES WITH A FACE VALUE OF ₹ 10 EACH ("RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 119 EACH INCLUDING A SHARE PREMIUM OF ₹ 109 PER EQUITY SHARE ("ISSUE PRICE") AGGREGATING TO AN AMOUNT OF ₹ 24,92,84,175 (RUPEES TWENTY FOUR CRORE NINETY TWO LAKHS EIGHTY FOUR THOUSAND ONE HUNDRED SEVENTY FIVE) ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 155 RIGHTS) EQUITY SHARES FOR EVERY 100 FULLY PAID UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, JULY 26, 2019 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 11.9 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 195 OF THE LETTER OF OFFER.

NOT FOR DISTRIBUTION TO ANY U.S. PERSON (AS DEFINED UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED) OR IN OR INTO THE UNITED STATES OF AMERICA

ISSUE OPENS ON : Monday, August 5, 2019
LAST DATE FOR REQUEST FOR SPLIT APPLICATION FORMS : Monday, August 12, 2019
ISSUE CLOSES ON : Monday, August 19, 2019

COMPOSITE APPLICATION FORM ("CAF") FOR ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY AND RENOUNCES ONLY
(Please read the Letter of Offer, Abridged Letter of Offer and instructions on the reverse of this CAF carefully). Capitalized terms herein are as defined in the Letter of Offer. All references to sections and page numbers in this CAF correspond to the Letter of Offer.
DO NOT TEAR OR DETACH ANY PART OF THIS CAF THIS DOCUMENT IS OF VALUE AND IS NEGOTIABLE.
FOR DUPLICATE CAF, IF REQUIRED, PLEASE CONTACT THE REGISTRAR TO THE ISSUE AT LEAST 7 DAYS PRIOR TO THE ISSUE CLOSING DATE.

PART 'A' — FORM OF APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS (For acceptance of Rights Entitlement and application for additional Rights equity Shares without renunciation)
The Abridged Letter of Offer and CAF shall be despatched to Eligible Equity Shareholders at their Indian address only.
FOLIO NO./DP ID/CLIENT ID CAF NO.

FOR BANKS USE ONLY
BANK'S SERIAL NO.
BANK'S STAMP & DATE OF RECEIPT
REGISTRAR'S SERIAL NO.
AMOUNT PAYABLE PER RIGHTS EQUITY SHARE ON APPLICATION ₹ 119/-
Cheques / Drafts should be drawn in favour of "PACIFIC INDUSTRIES LIMITED - Rights Issue - R" in case of residents or non-residents applying on non-repatriable basis and "PACIFIC INDUSTRIES LIMITED - Rights Issue - NR" in case of non-residents applying on repatriable basis. (please refer instruction No. 7 & 8)
APPLICANTS SHOULD MENTION THEIR FOLIO NO. / DP ID & CLIENT ID AND CAF NO. ON THE REVERSE OF THE CHEQUE/DRAFT

'A'

PART 'B' — FORM OF RENUNCIATION

Date: / /2019
The Board of Directors, PACIFIC INDUSTRIES LIMITED
Registered Office: Survey No.13, N.H.48, Kempalinganahalli, Nelamangala Taluka Bangalore 562123, Karnataka, India
Corporate Office: Village Sapetia, Brahmano Ka Guda, Beda, Udaipur 313004
Dear Sirs,
Pursuant to the Letter of Offer / Abridged Letter of Offer, dated July 16, 2019, I/We hereby renounce my/our Rights Entitlements to the Rights Equity Shares indicated above in Block VII in favour of the person(s) accepting the same and signing Part C below with respect to such Rights Equity Shares [Form of Application by Renounee(s)]
I/We have not made any application to the Company for the allotment of these Rights Equity Shares in my/our name(s).

Date: / /2019

Table with 2 columns: NO. OF RIGHTS EQUITY SHARES RENOUNCED [BLOCK VII], IN FIGURES, IN WORDS

'B'

Sole/First Equity Shareholder Second Joint Equity Shareholder Third Joint Equity Shareholder

[SIGNATURE(S)] SHOULD BE AS PER SPECIMEN RECORDED WITH THE COMPANY/ DEPOSITORY

[In case of joint holders, all the holders should sign in the same order and as per specimen recorded with the Company/ Depository]
In case of joint holders, if any of the joint holder are dead, please write the words DECEASED in the space provided for signing and attach a notarized copy of the death certificate along with the CAF.

PART 'C' — FORM OF APPLICATION FOR RENOUNCEE(S) (TO BE FILLED IN BY RENOUNCEE(S) ONLY) 'C'

The Board of Directors, PACIFIC INDUSTRIES LIMITED
Registered Office: Survey No.13, N.H.48, Kempalinganahalli, Nelamangala Taluka Bangalore 562123, Karnataka, India
Corporate Office: Village Sapetia, Brahmano Ka Guda, Beda, Udaipur 313004
Cheques / Drafts should be drawn in favour of "PACIFIC INDUSTRIES LIMITED - Rights Issue - R" in case of resident or non resident applying on non-repatriable basis and "PACIFIC INDUSTRIES LIMITED - Rights Issue - NR" in case of Non-Resident applying on repatriable basis. (Refer instruction no. 7 & 8)
Date: / /2019
Table with 2 columns: NO. OF RIGHTS EQUITY SHARES ACCEPTED OUT OF BLOCK VII ABOVE [BLOCK VIII], NUMBER OF ADDITIONAL RIGHTS EQUITY SHARES APPLIED FOR [BLOCK IX], TOTAL NO. OF RIGHTS EQUITY SHARES APPLIED FOR [BLOCK X = (BLOCK VIII+IX)], TOTAL AMOUNT PAYABLE ON APPLICATION @ ₹ 119/- PER RIGHTS EQUITY SHARE [BLOCK XI = (BLOCK X X ₹ 119/-)]

Dear Sirs,
In terms of the Letter of Offer dated July 16, 2019, and pursuant to the form of renunciation signed by the above mentioned Eligible Equity Shareholder(s), I/We apply for allotment of Rights Equity Shares as indicated in Block XI above. In respect of these Rights Equity Shares, I/We enclose the amount specified in Block XI being the amount payable on application. I/We also apply for additional Rights Equity Shares indicated in Block IX above (included in Block X above) and agree to accept these Rights Equity Shares or whatever lesser number of Rights Equity Shares allotted by the Company in terms of the Abridged Letter of Offer / CAF / Letter of Offer. I/We confirm that I am/we are not in the United States or I am/we are not applying on behalf of someone located in the United States. I/We agree to accept the Rights Equity Shares allotted to me/us and to hold such Rights Equity Shares upon the terms and conditions of the said Abridged Letter of Offer, CAF, Letter of Offer and subject to the provisions of the Companies Act, 1956 or the Companies Act, 2013, as applicable and the rules made thereunder and the Memorandum and Articles of Association of our Company and share certificates to be issued in this regard. I/We authorise you to place my/our name(s) on the Register of Members. I/We undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Rights Equity Shares in respect of which this application may be accepted. I/We also agree to accept the Rights Equity Shares subject to laws, as applicable, guidelines, notifications and regulations relating to the issue of capital and listing of securities issued from time to time by SEBI/Government of India/RBI and/or other authorities. I/We hereby solemnly declare that I am/We are not applying for the Rights Equity Shares in contravention of Section 269SS of the Income-Tax Act, 1961. I/We confirm that I/We are not a "US Person" or are not applying for these shares on behalf of "US Person" (as defined in Regulations). I/We confirm that I/We are not, and at the time of subscribing for the Rights Equity Shares, will not be, in any restricted jurisdiction.
Please tick (✓) whichever is applicable.
I am I/we are Indian National(s) resident in India and that I am/we are not applying for the Rights Equity Shares as nominee(s) of any person who is/are resident outside India or foreign national(s) or a foreign company or a foreign controlled company.
I am I/we are Non-Resident Investors applying on a non-repatriation basis and who have made payments by way of a cheque drawn on NRO Account maintained in India and payable at Mumbai or Rupee Draft purchased out of NRO Account maintained elsewhere in India and payable at Mumbai.
I am I/we are Non-Resident Investors applying on a repatriation basis and have made payments by Indian Rupee drafts purchased from abroad and payable at Mumbai or funds remitted from abroad (submitted along with Foreign Inward Remittance Certificate), or by cheque / draft on a Non-Resident External Account (NRE) or FCNR Account maintained with banks authorized to deal in foreign currency in India along with documentary evidence in support of remittance.
I am I/we are Foreign Institutional Investor(s) / Foreign Portfolio Investor(s) registered with SEBI and who have remitted fund from special non-resident rupee deposit account located outside of United States.
Representation by Overseas Shareholders
I am I/we are located outside of the United States and do not have a registered address in the United States and I am/we are not a U.S. Person (as defined in Regulations under the Securities Act) and am/are not accepting Rights Equity Shares or making an application for additional Rights Equity Shares on behalf of a person(s) in the United States or a U.S. Person(s) and represent and warrant that I/We (and the person on whose behalf I am accepting Rights Equity Shares and/or making an application for additional Rights Equity Shares, as applicable) (1) have read the Letter of Offer, (2) agree to the representations and warranties made in the Letter of Offer, (3) am/are authorized to acquire the rights and the securities in compliance with all applicable laws.
support of remittance.
I am I/we are Foreign Institutional Investor(s) / Foreign Portfolio Investor(s) registered with SEBI and have remitted fund from special Non-Resident Rupee Deposit account located outside of United States.
Representation by Overseas Shareholders:
I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulations of the US Securities Act ("Regulations"). I/We understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. I/We understand the offering to which this application relates is not, and under no circumstances to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/We understand this application should not be forwarded to or transmitted in or to the United States at any time. I/We confirm that I/We are not in the United States and understand that neither us, nor the Registrar, the Lead Manager or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar, the Lead Manager or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulations) or is ineligible to participate in the issue under the securities laws of their jurisdiction.
I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.
I am I/we are Non-Resident Investors applying on a non-repatriation basis and who have made payments by way of a cheque drawn on NRO Account maintained in India and payable at Mumbai or Rupee Draft purchased out of NRO Account maintained in India and payable at Mumbai.
I am I/we are Non-Resident Investors applying on a repatriation basis and have made payments by Indian Rupee drafts purchased from abroad and payable at Mumbai or funds remitted from abroad (submitted along with Foreign Inward Remittance Certificate), or by cheque / draft on a Non-Resident External Account (NRE) or FCNR Account maintained with banks authorized to deal in foreign currency in India along with documentary evidence in support of remittance.
I/We acknowledge that we, the Lead Manager, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

The Board of Directors, PACIFIC INDUSTRIES LIMITED
Registered Office: Survey No.13, N.H.48, Kempalinganahalli, Nelamangala Taluka, Bangalore - 562123, Karnataka, India.
Corporate Office: Village Sapetia, Brahmano Ka Guda, Beda, Udaipur - 313004.
Dear Sirs,
I/We hereby accept and apply for Allotment of the Rights Equity Shares mentioned in Block III below in response to the Abridged Letter of Offer / Letter of Offer dated July 16, 2019 offering the Rights Equity Shares to me/us on rights basis. I/We also apply for additional Rights Equity Shares indicated in Block IV below and agree to accept these Rights Equity Shares or such lesser number of Rights Equity Shares as may be allotted by the Company in terms of the Abridged Letter of Offer / Letter of Offer. I/We enclose the amount specified in Block V below @ the rate of ₹ 119/- per Rights Equity Share payable on application on the total number of Rights Equity Shares specified in Block V below. I/We agree to accept the Rights Equity Shares allotted to me/us and to hold such Rights Equity Shares upon the terms and conditions of the Abridged Letter of Offer / Letter of Offer and subject to the provisions of the Companies Act 1956, Companies Act 2013, as applicable and the rules made thereunder, the Memorandum and Articles of Association of the Company and the share certificate(s) to be issued in this regard. I/We undertake that I/we will sign all such other documents and do all other such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Rights Equity Shares in respect of which this application may be accepted. I/We also agree to accept the Rights Equity Shares subject to laws, as applicable, guidelines, notifications and regulations relating to the issue of capital and listing of securities issued from time to time by SEBI/Government of India/RBI and/or other authorities. I/We hereby solemnly declare that I am/we are not applying for the Rights Equity Shares in contravention of section 269SS of the Income-Tax Act, 1961. I/We confirm that I/We are not a "US Person" (as defined in Regulations) or are not applying for these Rights Equity Shares on behalf of or for the account or benefit of a "US Person". I/We confirm that I/we are not, and at the time (as defined in Regulations) of subscribing for the Rights Equity Shares, will not be, in any restricted jurisdiction. I/We authorise you to place my/our name(s) on the Register of Shareholders.

Date: / /2019

jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. I/We satisfy, and each account for which I am/we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.
I/We understand and agree that the Rights Entitlement and Rights Equity Shares may not be offered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulations, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/We (I) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement and/or the Rights Equity Shares are, outside the United States, not a "U.S. Person" (as defined in Regulation S) and (ii) am/are acquiring the Rights Entitlement and/or the Rights Equity Shares in an offshore transaction meeting the requirements of Regulations, not a "U.S. Person" (as defined in Regulations). I/We acknowledge that the Company, the Lead Manager, their respective affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.
Please tick (✓) whichever is applicable.
I am I/we are Indian National(s) resident in India and that I am/we are not applying for the Rights Equity Shares as nominee(s) of any person who is/are resident outside India or foreign national(s) or a foreign company or a foreign controlled company.
I am I/we are Non-Resident Investors applying on a non-repatriation basis and who have made payments by way of a cheque drawn on NRO Account maintained in India and payable at Mumbai or Rupee Draft purchased out of NRO Account maintained elsewhere in India and payable at Mumbai.
I am I/we are Non-Resident Investors applying on a repatriation basis and have made payments by Indian Rupee drafts purchased from abroad and payable at Mumbai or funds remitted from abroad (submitted along with Foreign Inward Remittance Certificate), or by cheque / draft on a Non-Resident External Account (NRE) or FCNR Account maintained with banks authorized to deal in foreign currency in India along with documentary evidence in support of remittance.
I am I/we are Foreign Institutional Investor(s) / Foreign Portfolio Investor(s) registered with SEBI and who have remitted fund from special non-resident rupee deposit account located outside of United States.
Representation by Overseas Shareholders
I am I/we are located outside of the United States and do not have a registered address in the United States and I am/we are not a U.S. Person (as defined in Regulations under the Securities Act) and am/are not accepting Rights Equity Shares or making an application for additional Rights Equity Shares on behalf of a person(s) in the United States or a U.S. Person(s) and represent and warrant that I/We (and the person on whose behalf I am accepting Rights Equity Shares and/or making an application for additional Rights Equity Shares, as applicable) (1) have read the Letter of Offer, (2) agree to the representations and warranties made in the Letter of Offer, (3) am/are authorized to acquire the rights and the securities in compliance with all applicable laws.

Table with 6 columns: NUMBER OF EQUITY SHARES HELD ON RECORD DATE I.E. JULY 26, 2019 [BLOCK I], NUMBER OF RIGHTS EQUITY SHARES OFFERED [BLOCK II], NUMBER OF RIGHTS EQUITY SHARES ACCEPTED [BLOCK III], NUMBER OF ADDITIONAL RIGHTS EQUITY SHARES APPLIED FOR [BLOCK IV], TOTAL NUMBER OF RIGHTS EQUITY SHARES APPLIED FOR [BLOCK V = (BLOCK III + IV)], TOTAL AMOUNT PAYABLE ON APPLICATION @ ₹ 119/- PER RIGHTS EQUITY SHARE [BLOCK VI = BLOCK V X ₹ 119/-]

Total Amount Payable (Rupees in words) :
Note: All Applicants who are OIBs, Non-Institutional Investors (including all Companies and Body Corporates) and others whose application amount exceeds ₹ 2,00,000 can participate in the Issue only through the ASBA process. Applicants not being individuals & HUFs are mandatorily required to make use of ASBA process even if application amount does not exceed ₹ 2,00,000. Retail Individual Investor whose application amount does not exceed ₹ 200,000, can participate in the Issue either through the ASBA process or the non-ASBA process. Please refer 'Terms of the Issue' appearing in the Letter of Offer.
Note: Any Eligible Equity Shareholder(s) being an erstwhile OCB is required to obtain prior approval from RBI for applying to this Issue

Contact Details of Sole / First Joint Applicant Phone (with STD code) Mobile No.: Email Address:

I/WE CHOOSE TO APPLY THROUGH POSTAL APPLICATION WHERE PAYMENT IS MADE BY DRAFT (Refer instruction no. 7 & 8)
Gross Amount Payable (As In Block VI) ₹
Less: Demand Draft And Postal Charges ₹
Net Amount Paid (In Figures) ₹
(In Words)
Amount paid ₹Rupees (in words)
By Demand Draft/Cheque No.
Dated...../...../ 2019. Drawn on (Bank Name)
Branch MICR Code No.

I/We choose to apply through ASBA Process [Refer Instruction No. 5]
SELF CHOICE SYNDICATE BANK (SCSB) DETAILS
BANK ACCOUNT NUMBER BANK AND BRANCH ADDRESS
Details of Nominee : Name (Please Refer to Instruction No. 10)
Address
If minor, Date of Birth Name of Guardian

TOTAL AMOUNT TO BE BLOCKED: (AS PER BLOCK VI): (₹ in figures)
(₹ in words)
I/We authorise the SCSB to block the amount specified above as part of the ASBA process.
UNDERTAKING by Equity Shareholder / Account Holder :
I / We hereby certify that I / We are eligible ASBA Investors.

Sole/First Account Holder Second Joint Account Holder Third Joint Account Holder
for refund order, if any, details of Sole/first Applicant (Please refer Instruction No. 9)
Type of account A/c. No. Bank and Branch Address
SAVINGS/CURRENT* (For Residents)
NRE/FCNR/NRO/Other* (For Non-Residents)
IFSC Code of the Branch (For Refund) :

REQUEST FOR EQUITY SHARES IN DEMAT FORM :- I/We, the undersigned, hereby apply for delivery of Rights Equity Shares of PACIFIC INDUSTRIES LIMITED under the Issue, in the Dematerialised form. Details of my/our Beneficiary (Demat) account are as given below:
Depository Account Details (please tick (✓)) NSDL [] CDSL []
Depository Participant (DP) Name:
Beneficiary Account Number (for NSDL enter 8 digit DP ID followed by 8 digit Client ID/for CDSL enter 16 digit Client ID)
Signature(s) as per the specimen recorded with the Company/Depository. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with the Company/Depository.

I/We understand that : i) In case of Allotment of Rights Equity Shares to me/ us, my/our Beneficiary Account as mentioned in CAF would get credited to the extent of allotted Rights Equity Shares; ii) The entitlement of Rights Equity Shares to be allotted to me/us, and applied for Allotment to be made in physical form, will be kept in abeyance in electronic mode by the Company until the details of demat account particulars are provided by me/us to the Registrar.
I/We understand that : i) In case of Allotment of Rights Equity Shares to me/us, my/our Beneficiary Account as mentioned in CAF would get credited to the extent of allotted Rights Equity Shares; ii) The entitlement of Rights Equity Shares to be allotted to me/us, and applied for Allotment to be made in physical form, will be kept in abeyance in electronic mode by the Company until the details of demat account particulars are provided by me/us to the Registrar.

Type of account A/c. No. Bank and Branch Address IFSC Code of the Branch (For Refund):
SAVINGS/CURRENT* (For Residents)
NRE/FCNR/NRO/Other* (For Non-Residents)

Sole/First Equity Shareholder Second Joint Equity Shareholder Third Joint Equity Shareholder

NOTE : (1) Complete Part 'A' if you wish to apply as an Eligible Equity Shareholder (2) Leave part 'A' blank, if you wish to renounce or apply for Split forms. (3) Do not use both parts 'A' and 'B' except upon receiving the Split Forms from the Registrar to the Issue under circumstances stated in instruction for filling up CAF in this Composite Application Form overleaf. (4) Please tick the number of Rights Equity Shares registered in your name and your entitlement of the number of Rights Equity Shares as indicated in BLOCK (I) and (II) respectively, in case you find any mistake in your entitlement, please intimate the Registrar to the Issue so that the Registrar to the Issue may amend the same on the basis of the entry in the Register of Members on Record Date, i.e. July 26, 2019. (5) Please read the instructions at the reverse and the Abridged Letter of Offer / Letter of Offer carefully, for further details. (6) In case any of the Applicants are dead, please write the words Deceased in the space provided for signing and attach a notarized copy of the death certificate along with the application.

FOLIO NO./DP ID/CLIENT ID CAF NO. PACIFIC INDUSTRIES LIMITED
Registered Office: Survey No.13, N.H.48, Kempalinganahalli, Nelamangala Taluka Bangalore 562123, Karnataka, India Telephone: 080 7723005; Fax: 080 7723004; Email: pilnorth@pacificgranites.com; pacificind@rediffmail.com
Corporate Office: Village Sapetia, Brahmano Ka Guda, Beda, Udaipur 313004. Telephone: 0294 2440196/2440388/2440933/2440934; Fax: 0294 2440780;
Contact Person: Mr. Sachin Shah, Company Secretary and Compliance Officer Email: companyssecretary@pacificindustriesltd.com; Website: www.pacificindustriesltd.com Corporate Identity Number: L14101KA1989PLC062041

Received from Mr./Mrs./Ms/M/s. an application for Rights Equity Shares with a face value of ₹ 10/- each for cash at a Issue Price of ₹ 119/- per Rights Equity Share (including a premium of ₹ 109/- per Rights Equity Share) through the ASBA process/ Cheque/Draft No. * dated drawn on for ₹ (in figures) (in words) being the Application Money payable thereon.

(Please write full address on the reverse, if the application is sent by post and preserve this acknowledgement slip carefully)

TEAR HERE- Sole/First Applicant Second Joint Applicant Third Joint Applicant

ACKNOWLEDGEMENT SLIP (To be filled in by the Sole/First Applicant)
Collecting Banks' Signature & Stamp
Date: / /2019
(*Cheques / Drafts are subject to realisation)

S. V. Enterprises M.: 9869 487933

